

**United States Bankruptcy Court
Eastern District of New York**

In re **CU29, Ltd.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **May 28, 2014****/s/ Tekaterina Tekishtina****Tekaterina Tekishtina/President**

Signer/Title

Date: **May 28, 2014****/s/ Michael A. King, Esq.**

Signature of Attorney

Michael A. King, Esq.**Michael A. King****41 Schermerhorn Street****Suite 228****Brooklyn, NY 11201****646-284-6746 Fax: 347-227-1266**